



(Translation)

Ref. MBKET031/2021

January 20, 2021

Re: A quorum is not met and Notice of change request in the Terms and Conditions on the Rights and Duties of the Holder and Issuer of Derivative Warrants – case of index underlying ("Terms and Conditions") regarding to the settlement price index

To: President
The Stock Exchange of Thailand

Referring to Board of director of Maybank Kim Eng Securities (Thailand) Public Company Limited had called the meeting of Derivative Warrants' holder in SET 50 Index last traded in January 2021 Put Option Type G ("S5042P2101G") to change Terms and Conditions on the Rights and Duties of the Holder and Issuer of Derivative Warrants – case of index underlying ("Terms and Conditions") regarding to the settlement price index

From the meeting held, the DW holders do not reach the quorum that is, less than half of the total number of the DW holders. By this, the meeting could not start the vote as suggested in Terms and Conditions 8.5. From the Terms and Conditions 8.6 "In a meeting, if more than one hour has passed but still not having a quorum. It shall be deemed that meeting shall be canceled and the issuer will hold the rights to postpone the meeting from the last time by not less than 10 days but not more than thirty (30) days", but in the case that the Terms and Conditions would not be amended in time of the settlement date of S5042P2101G on 25 January 2021.

The issuer of DW will be able to refer to Terms and Conditions, Part 2 General Terms, No.7 Amendment of Terms and Conditions that said "Unless it is the Amendment of Terms and Conditions that explicitly benefit the holders of Derivative Warrants or do not diminish the benefits of holders of Derivative Warrants or amend in the part that explicitly incorrect, the Issuer of Derivative Warrants hold the rights to proceed without approval from the meeting of Derivative Warrants holders. " Therefore, the amendment of the Terms and Conditions under the settlement date will be as stated in the meeting proposal, as following

No.	Derivative warrant	Old	New
1.	S5042P2101G	Price for delivery or use to calculate the price different for settlement on the Final Settlement Price of S50H21 Futures contract announced by TFEX (Thailand) Co., Ltd. (Thailand).	The lower price between "price for delivery or use to calculate the price different for Daily Settlement price of S50H21 Futures contract announced by TFEX (Thailand) Co., Ltd. (Thailand)." Or "SET50 Index closing price" As of the last trading day of Derivative Warrant S5042P2101G.

Please be informed accordingly

Sincerely Yours,
 Maybank Kim Eng Securities (Thailand) Plc.

(Mr. Montree Sornpaisarn)
 Chief Executive Officer