



(Translation)

Ref. MBKET033/2021

January 20, 2021

Re: A quorum is not met and Postponement of the meeting of Derivatives Warrants' holder

To: President

The Stock Exchange of Thailand

Referring to Board of director of Maybank Kim Eng Securities (Thailand) Public Company Limited had called the meeting of Derivative Warrants' holders in SET 50 Index last traded in February 2021 Call Option Type T ("S5042C2102T") to change Terms and Conditions on the Rights and Duties of the Holder and Issuer of Derivative Warrants – case of index underlying ("Terms and Conditions") regarding to the settlement price index.

From the meeting held, the DW holders do not reach the quorum that is, less than half of the total number of the DW holders. By this, the meeting could not start the vote as suggested in Terms and Conditions 8.5. From the Terms and Conditions 8.6 "In a meeting, if more than one hour has passed but still not having a quorum. It shall be deemed that meeting shall be canceled."

The issuer of DW saw it appropriate to hold a new meeting again as No. 2/2021 through electronic meeting (E-Meeting) on Thursday, February 4, 2021 from 10:00 am to 12:00 am, which will be in accordance with the Terms and Conditions 8.6 "the issuer will hold the rights to postpone the meeting from the last time by not less than 10 days but not more than thirty (30) days by using the list of DW holders according to the original Record Date, which must be the agenda according to the postponed meeting"

Please be informed accordingly

Sincerely Yours,

Maybank Kim Eng Securities (Thailand) Plc.

(Mr. Montree Sornpaisarn)

Chief Executive Officer