



(Translation)

Ref. MBKET034/2021

January 20, 2021

Re: Notification of the Resolution of the Derivative Warrant holders meeting

To: President

The Stock Exchange of Thailand

Referring to Board of director of Maybank Kim Eng Securities (Thailand) Public Company Limited had called the meeting of Derivative Warrants' holders in SET 50 Index last traded in February 2021 PUT Option Type G ("S5042P2102G") to change Terms and Conditions on the Rights and Duties of the Holder and Issuer of Derivative Warrants – case of index underlying ("Terms and Conditions") regarding to the settlement price index.

Mr. Saran Potewiratananond, Head of Equity & Commodity Derivatives Group as a chairman of the meeting. In this meeting, there were a total of 2 DW holders by proxy, representing 40,000 units, or equivalent 68.26 percent of the outstanding DW. The unit of attending DW is not less than half of the unit of outstanding DW, which was counted as a quorum. The chairman of the meeting then conducts the DW meeting as per the following agenda.

1. Request to change the Terms and Conditions on the Rights and Duties of the Holder and Issuer of Derivative Warrants – case of index underlying ("Terms and Conditions") regarding to the settlement price index

No.	Derivative warrant	Old	New
1.	S5042P2102G	Price for delivery or use to calculate the price different for settlement on the Final Settlement Price of S50H21 Futures contract announced by TFEX (Thailand) Co., Ltd. (Thailand).	The lower price between "price for delivery or use to calculate the price different for Daily Settlement price of S50H21 Futures contract announced by TFEX (Thailand) Co., Ltd. (Thailand)." Or "SET50 Index closing price" As of the last trading day of Derivative Warrant S5042P2102G.

The meeting of DW holders has a resolution of not less than two-thirds of the total number of votes of DW holders who attend the meeting and have the right to vote as follows:

For	40,000	votes or	100.0000 %
Against	0	votes or	0.0000 %
Abstention	0	votes or	0.0000 %



Please be informed accordingly

Sincerely Yours,
Maybank Kim Eng Securities (Thailand) Plc.

(Mr. Montree Sorpaisarn)
Chief Executive Officer