



(Translation)

Ref. MBKET036/2021

January 20, 2021

Re: No Unitholder on the Record date and Notice of change request in the Terms and Conditions on the Rights and Duties of the Holder and Issuer of Derivative Warrants – case of index underlying ("Terms and Conditions") regarding to the settlement price index

To: President
The Stock Exchange of Thailand

Referring to Board of director of Maybank Kim Eng Securities (Thailand) Public Company Limited had called the meeting of Derivative Warrants' holder in SET 50 Index last traded in March 2021 Put Option Type G ("S5042P2103G") to change Terms and Conditions on the Rights and Duties of the Holder and Issuer of Derivative Warrants – case of index underlying ("Terms and Conditions") regarding to the settlement price index

Since the list of Derivative Warrant holders didn't appear on the record date. Therefore, a meeting of Derivative Warrant holders cannot be held. But for the benefit of the clarity of the settlement price to Derivative Warrant holders in the future.

The issuer of DW will be able to refer to Terms and Conditions, Part 2 General Terms, No.7 Amendment of Terms and Conditions that said "Unless it is the Amendment of Terms and Conditions that explicitly benefit the holders of Derivative Warrants or do not diminish the benefits of holders of Derivative Warrants or amend in the part that explicitly incorrect, the Issuer of Derivative Warrants hold the rights to proceed without approval from the meeting of Derivative Warrants holders. " Therefore, the amendment of the Terms and Conditions under the settlement date will be as stated in the meeting proposal, as following

No.	Derivative warrant	Old	New
1.	S5042P2103G	Price for delivery or use to calculate the price different for settlement on the Final Settlement Price of S50H21 Futures contract announced by TFEX (Thailand) Co., Ltd. (Thailand).	The lower price between "price for delivery or use to calculate the price different for Daily Settlement price of S50H21 Futures contract announced by TFEX (Thailand) Co., Ltd. (Thailand)." Or "SET50 Index closing price" As of the last trading day of Derivative Warrant S5042P2103G.



Please be informed accordingly

Sincerely Yours,
Maybank Kim Eng Securities (Thailand) Plc.

(Mr. Montree Sorpaisarn)
Chief Executive Officer