



(Translation)

Ref. MBKET066/2021

January 20, 2021

Re: Notification of the Resolution of the Derivative Warrant holders meeting

To: President

The Stock Exchange of Thailand

Referring to Board of director of Maybank Kim Eng Securities (Thailand) Public Company Limited had called the meeting of Derivative Warrants' holders in SET 50 Index last traded in February 2021 CALL Option Type T ("S5042C2102T") No.2/2021 as the company postponed the meeting and the news was posted on the website of the Stock Exchange of Thailand that the meeting will be held again on Thursday, February 4, 2021 at 10:00 a.m. - 12:00 a.m. to change Terms and Conditions on the Rights and Duties of the Holder and Issuer of Derivative Warrants – case of index underlying ("Terms and Conditions") regarding to the settlement price index.

Mr. Saran Potewiratananond, Head of Equity & Commodity Derivatives Group as a chairman of the meeting. In this meeting, there were a total of 1 DW holders by proxy, representing 5,000 units of the outstanding DW. However, since this meeting is the No.2/2021 that has been postponed from the previous meeting and according to the Terms and Conditions 8.6 which stated that "In the later meeting, there is no need for attendees to complete a quorum in order for the meeting to proceed and vote regarding the agenda specified in the previous meeting"; therefore, it can be considered that the unitholders' meeting can be proceed in accordance with the conditions set by the Terms and Conditions. The chairman of the meeting then conducts the DW meeting as per the following agenda.

1. Request to change the Terms and Conditions on the Rights and Duties of the Holder and Issuer of Derivative Warrants – case of index underlying ("Terms and Conditions") regarding to the settlement price index

No.	Derivative warrant	Old	New
1.	S5042C2102T	Price for delivery or use to calculate the price different for settlement on the Final Settlement Price of S50H21 Futures contract announced by TFEX (Thailand) Co., Ltd. (Thailand).	The higher price between "price for delivery or use to calculate the price different for Daily Settlement price of S50H21 Futures contract announced by TFEX (Thailand) Co., Ltd. (Thailand)." Or "SET50 Index closing price" As of the last trading day of Derivative Warrant S5042C2102T.



The meeting of DW holders has a resolution of not less than two-thirds of the total number of votes of DW holders who attend the meeting and have the right to vote as follows:

For	5,000	votes or	100.0000 %
Against	0	votes or	0.0000 %
Abstention	0	votes or	0.0000 %

Please be informed accordingly

Sincerely Yours,

Maybank Kim Eng Securities (Thailand) Plc.

(Mr. Montree Sornpaisarn)

Chief Executive Officer